

## KOSTA BROWNE

Differentiation Appeal Founders Team History

## Differentiation & Appeal

#### WHY KOSTA BROWNE

- Insanely Loyal Customers: Preeminent California Pinot Noir producer with exceptionally loyal customer, who wait 2—10 years to gain access to our highlycoveted wines
- Critical Acclaim: Highly regarded by wine connoisseurs with consistent 95++ ratings, including the Wine Spectator's Wine of the Year award in 2011
- Sense of Place: Meticulous estate vineyards and longstanding grower partners dedicated to stewardship, sustainability, and wines with a sense of place.
- Quality at Every Turn: State-of-the-art winery in Sebastopol, laser-focused on quality winemaking practices, from processing to fermentation, vessel to barrel.
- Obsessed with Pinot Noir: North America's most successful ultra-luxury Pinot Noir brand joins the celebrated Duckhorn Portfolio

## Founders







DAN KOSTA

Founder

MICHAEL BROWNE

Founder

CHRIS COSTELLO

Founder

## Team KB



NEIL BERNARDI

JULIEN HOWSEPIAN

**REGINA SANZ** 

General Manager

Winemaker

Senior Estate Director

## History

1998 First 24 cases of Pinot Noir were produced

2003-2008
Gained in notoriety
and top lists

2011 Awarded 2009 Wine Spectator Wine of the Year



Kosta Browne
Pinot Noir Sonoma Coast 2009
95 points / \$52
5,818 cases made
Sonoma County, California
Central to the story of Pinot Noir's steady rise in
California has been the improbable ascent of a
small Sonoma winery, started more than a
decade ago by two waters who pooled their tips
so they could make wine.

2009
 Set goal to become global benchmark for CA Pinot Noir and Chardonnay

2013
 Moved to a new
 home in the Barlow
 and acquired Keefer
 Ranch



Julien Howsepian joined production team



1997
 Dan and Michael
 met while working
 at a popular
 Sonoma restaurant



2001 Chris Costello joined as a third partner

## History

2016
 Single Vineyard
 fermentation room
 completed



2017 Twenty year celebration



2018Duckhorn Portfolio acquired KB.



Acquired
Cerise Vineyard,
Anderson Valley

Expanded into Sta. Rita Hills



Launched private tasting experience, The Gallery



2019 Julien
Howsepian
named head
winemaker

## **About Our Winemaker**







Julien Howsepian has earned renown for creating elegant and intense wines prized for their thoughtful complexity, character and soul. As Head Winemaker, he continues Kosta Browne's two-decade legacy of crafting California's benchmark Chardonnays and Pinot Noirs.

## About Our Winemaker (cont'd)

"

Extraordinary wines reflect the interconnectedness of many factors... Understanding how these elements work together is the essence of great wine." —J.H.

Building on the accomplishments of former Co-founders Dan Kosta and Michael Browne, Julien Howsepian leads Kosta Browne's winemaking, overseeing an acclaimed program that features almost 40 of California's greatest vineyards.

Raised in Northern California's Bay Area, Julien regularly traveled to France to visit family, including relatives in the wine industry. These early visits kindled Julien's appreciation for the culture of wine, and led him to UC Davis, where he earned a degree in viticulture and enology.

Prior to joining Kosta Browne, Julien gained invaluable hands-on experience at several venerable California estates and in New Zealand's acclaimed Hawkes Bay region. "My dream has always been to make world-class wines," adds Julien. "As a winemaker, it is both humbling and a gift to work with such amazing vineyards. Each one has a fascinating story to tell. For two decades Kosta Browne has been dedicated to telling these stories. To build on this legacy is an honor and a privilege."

## BRAND ARCHITECTURE

Mission
Portfolio Overview
Taste Profile
Offer Calendar
Pricing

## Mission

Establish ourselves as winegrowers with reverence for distinct vineyards and an obsession for crafting wines with a sense of place. Become the global benchmark for California Pinot Noir and Chardonnay through innovation, relentless focus on our team, customers, and quality.



	Portfolio Overview																		
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Appellation Series	One Sixteen Russian River Valley, Chardonnay Russian River Valley, Pinot Noir Sonoma Coast, Pinot Noir	375/750 ML 375/750 ML 375/750 ML		
	Sta. Rita Hills, Pinot Noir	750 ML		
	Santa Lucia Highlands, Pinot Noir	750 ML		
	Anderson Valley, Pinot Noir	750 ML		
Single Vineyard	El Diablo, Russian River Valley, Chardonnay	750 ML		
Grower Series	Keefer Ranch, Russian River Valley, Pinot Noir	750 ML		
	Giusti Ranch, Russian River Valley, Pinot Noir	750 ML		
	Koplen Vineyard, Russian River Valley, Pinot Noir	750 ML		
	Gap's Crown Vineyard, Sonoma Coast, Pinot Noir	750 ML		
	Kanzler Vineyard, Sonoma Coast, Pinot Noir	750 ML		
	Thorn Ridge Ranch, Sonoma Coast, Pinot Noir	750 ML		
	Rosella's Vineyard, Santa Lucia Highlands, Pinot	750 ML		
	Garys' Vineyard, Santa Lucia Highlands, Pinot Noir	750 ML		
	Pisoni Vineyard, Santa Lucia Highlands, Pinot Noir	750 ML		
	4-Barrel, California, Pinot Noir	750 ML		
Estate Series	Cerise Vineyard, Anderson Valley, Chardonnay	750 ML		
	Cerise Vineyard, Anderson Valley, Pinot Noir	750 ML		
	Bootlegger's Hill, Russian River Valley, Chardonnay	750 ML		
	Bootlegger's Hill, Russian River Valley, Pinot Noir	750 ML		
	Treehouse Vineyard, Russian River Valley, Pinot Noir	750 ML		
Observations	Available exclusively in The Gallery at the winery in			
Series	Sebastopol, CA (Offerings change each vintage)			
	Note: bold wines available for distribution			

Kosta Browne

## Taste Profile

Series

A

APPELLATION (CH)



APPELLATION (PN)

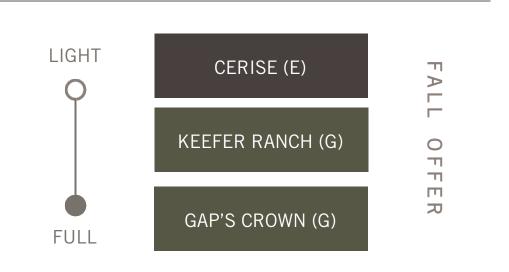


**ESTATE** 



**GROWER** 





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KOSTA BROWNE

## Wholesale Offering Calendar

#### SPRING

#### January

Wholesale Allocation & Goals Determined

#### February/March\*

- Wholesale Allocation Opens/Letters Sent
- 90 days to submit PO's

#### March/April\*

- Wholesale orders begin to ship/fulfill
  - Invoiced at time of shipment

#### April/May\*

- Wholesale follow-up communication to dormant/no response
- Wholesale Allocation ends
- · Wholesale Wish Grant begins
  - Priority distributors offered additional inventory ("Wish")
  - Runs 15 days to submit PO's
- Wholesale Wish Grant closes and Allocation period ends.

#### FALL

#### June/July/August

- Distributor Performance Reviews
- Wholesale Fall Allocation & Goals Determined
- Prep for Fall Allocation

#### September

- Wholesale Allocation Opens/Letters Sent
  - 60 days to submit PO's
- Wholesale follow-up communication
- · Wholesale orders begin to ship/fulfill

#### October

- Wholesale Allocation ends
- · Wholesale Wish Grant begins
  - Priority distributors offered additional inventory ("Wish")
  - · Runs 15 days to submit PO's

#### November/December

• Wholesale Wish Grant closes and Allocation period ends.

<sup>\*</sup>Exact dates TBD

## Pricing

WINE	BOTTLE	PK	SRP	WINE LIST	RELEASE SCHEDULE	
One-Sixteen Chardonnay	750*	6	\$85	\$140–180	Spring	
Russian River Valley Pinot Noir	750*	6	\$115	\$150–199	Spring	
Sonoma Coast Pinot Noir	750*	6	\$115	\$150–199	Spring	
Sta. Rita Hills Pinot Noir	750	6	\$115	\$150–199	Spring	
Keefer Ranch Pinot Noir	750	6	\$165	\$240–299	Fall	
Gap's Crown Vineyard Pinot Noir	750	6	\$165	\$240–299	Fall	
Cerise Vineyard Pinot Noir	750	6	\$175	\$260–320	Fall	

<sup>\*</sup>Also available in 375ML

Channel Mix Target: 90% On-Premise, 10% Off-Premise

## APPELLATION SERIES

One-Sixteen Chardonnay Sta. Rita Hills Russian River Valley Sonoma Coast

## Portfolio

#### APPELLATION SERIES

The Appellation blends are a result of our quest for the best Pinot Noir and Chardonnay grapes in California. Spanning from the Russian River, and the Sonoma Coast to Sta. Rita Hills, these wines are inspired by a desire to capture the essence of each growing region, by blending individual vineyards and blocks that are most expressive of their AVA.

#### 2019 ONE-SIXTEEN CHARDONNAY

#### Winemaker Notes

The marine influence that follows the Russian River inland from the Pacific coast is a powerful attribute of this region. The fog helps keep nights cool and offers vines a break from daytime temperatures.

The famous Chardonnay vineyards we work with for this wine are from the coolest parts of the Russian River Valley. Here, the fruit is allowed to mature gracefully on the vine, which we find offers us more intensely focused flavors and generous natural acidity.

#### Vineyards

Ritchie, El Diablo, Bootlegger's Hill, Heintz, Flora Marie, Winner's Circle, Keefer Ranch, Zio Tony

#### Fermentation

78% barrel / 22% foudre

#### Age

27% new French oak for 14 months / 22% wood cask for 12 months / 14% new Austrian oak for 14 months
Prior to bottling: 47% stainless steel for 4 months

Alcohol 13.5% pH 3.32 TA 6.2g/L



#### 2019 STA. RITA HILLS PINOT NOIR

#### Winemaker Notes

What makes this area truly unique is the purely East/West maritime mouth that funnels cooling coastal fog and wind to the vines. One of the smaller AVAs in California, Sta. Rita Hills is one of the world's best cool-climate growing regions of Pinot Noir.

The 2019 season was windy, with heavy fog that didn't break for roughly two weeks, which aided in optimal phenolic development of the grapes. As captivating as it is delicious, this wine has a robust and dynamic cool-factor, with intense fruit and spice notes continuing throughout the palate, building to a complex and polished finish.

#### Vineyards

Bentrock, Radian, John Sebastiano, Hilliard Bruce, Rita's Crown, and Mt. Carmel.

#### Fermentation

100% stainless steel

#### Age

44% new French oak for 13 months

Alcohol 14.5% pH 3.67 TA 5.9g/L



## 2019 RUSSIAN RIVER VALLEY PINOT NOIR

#### Winemaker Notes

There are many differences between vineyards in this small appellation, but the majority of them share a common influence – the cooling effect that follows the Russian River inland from the Pacific coast.

We have been fortunate to work with vineyards that span a diverse and varied view into a region that many would call the heartland of California Pinot Noir. No matter the vintage, there are often fresh red fruit characteristics, a recognizably full mouthfeel, and lively texture to the wines from the area - a common thread to the components of this blend.

#### Vineyards

Bootlegger's Hill, Giusti Ranch, Keefer Ranch, Silver Eagle, Treehouse, Klopp-Laguna, Moonshine, Winner's Circle, and Zio Tony.

#### Fermentation

86% stainless steel / 14% wood

#### Age

45% new French oak for 16 months / 10% wood cask for 12 months / 4% new Austrian oak for 14 months / 1% concrete for 12 months

Alcohol 14.1% pH 3.69 TA 5.58g/L



#### 2019 SONOMA COAST PINOT NOIR

#### Winemaker Notes

The Sonoma Coast appellation overlaps with the Russian River Valley in many places and is similarly shaped by the ocean. Local geology can be complex, a direct result of being located on two tectonic plates.

We find ourselves drawn to vineyards that are particularly influenced by the Pacific Ocean and are fortunate to work with some spectacular sites. Together, they form a singular wine that is distinctively Sonoma Coast with enticing aromas of ripe blue fruit, layered acidity and a powerful finish.

#### Vineyards

Sundawg Ridge, Winner's Circle, Marshall, Jenkins, Gap's Crown, and Kanzler.

#### Fermentation

98% stainless steel / 2% wood

#### Age

40% new French oak for 16 months / 10% wood cask for 12 months / 6% new Austrian oak for 14 months

Alcohol 14.1% pH 3.66 TA 5.8g/L



# SINGLE VINEYARD SERIES

(Grower & Estate)

Keefer Ranch Gap's Crown Vineyard Cerise Vineyard

### Portfolio

#### SINGLE VINEYARD GROWER SERIES & ESTATE SERIES

#### **Grower Series:**

From the renowned Gap's Crown Vineyard on the Sonoma Coast to Keefer Ranch in Russian River Valley, we have come to develop a deep understanding of the soils, aspects, and microclimates of each of our Single Vineyard Grower Series designates. These limited production wines showcase Pinot Noir in a truly special way, allowing the character of each site and their unique sense of place to shine.

#### **Estate Series:**

The Single Vineyard Estate Series was born of our journey to find world-class Pinot Noir sites in California and our commitment to sustainable farming and vineyard management practices. In 2016, this journey brought us to the Anderson Valley, wherein we were fortunate to purchase the acclaimed Cerise Vineyard.

#### Kosta Browne

## Vineyard Profile

# Single Vineyard Grower Series

#### **KEEFER RANCH**



#### About

Keefer Ranch lies within Green Valley in the southwestern corner of Russian River Valley. Here, gently rolling hills harbor some of the coolest conditions within the appellation. Fog, cool breezes and fresh nights help vines balance their ripening with warm afternoon sunshine. This heralded property has been in the Kosta Browne family since 2005.

#### **Technical Details**

SERIES: Single Vineyard Grower Series APPELLATION: Russian River Valley CLONES: 2A, Pommard, 828, 115, 777, Calera, Swan ORIENTATION: North/South TRELLISING: Bi-lateral Cordon SOIL: Gold Ridge Fine Sandy Loam

ACREAGE: 20 acres

#### GAP'S CROWN VINEYARD



#### About

Located in the Petaluma Gap off the Sonoma Coast, Kosta Browne has been fortunate to work with Gap's Crown Vineyard since 2006. Steep hillsides and a variety of clones add diversity, while carefully planted aspects encourage even sunlight exposure during the final stages of ripening. It was also a contributing vineyard to our 2009 vintage—named Wine Spectator's #1 Wine of the Year in 2011.

#### **Technical Details**

SERIES: Single Vineyard Grower Series APPELLATION: Sonoma Coast, Petaluma Gap

CLONES: Swan, 667, 115, 828, 114 ORIENTATION: North/South

TRELLISING: VSP

SOIL: Goulding Clay Loam, Raynor Clay ACREAGE: 144 acres planted, only the best 37 acres go to Kosta Browne

#### CERISE VINEYARD



#### About

Situated along steep, rocky hillsides above Boonville in Mendocino County, the Cerise Vineyard is made up of 26 unique blocks at elevations that range from 700 to 1700ft. In 2016 Kosta Browne jumped at the opportunity to purchase this wild and untamed estate with a history of producing elegant wines from Anderson Valley.

#### **Technical Details**

SERIES: Estate Series
APPELLATION: Anderson Valley
CLONES: Calera, Swan, Pommard,
114, 115, 667, 777, 828, 2A and

Wente (CH)

ORIENTATION: North/South

TRELLISING: Cane VSP, Cordon

SOIL: Yorkville-Witherell

ACREAGE: 386 acres, 60 planted to vineyards—the rest is wild land

**Estate Series** 

# Estate & Single Vineyard Grower Series

#### 2018 KEEFER RANCH PINOT NOIR

#### Winemaker Notes

Keefer Ranch vineyard lies within Green Valley, in the southwestern corner of the Russian River Valley. Rolling hills harbor some of the coolest conditions within the site - fog, breezes and fresh nights help vines balance their ripening with warm afternoon sunshine.

A heralded property, Keefer has been in the Kosta Browne family since 2005 and we are drawn to the terrific natural acidity and elegance in the grapes we farm from this vineyard.

#### Fermentation

50% stainless steel / 25% concrete / 25% wood 4% whole cluster

#### Age

52% new French oak for 17 months / 38% stainless tank for 4 months / Finished in 54% wood tank for 4 months

Alcohol 14.3% pH 3.62 TA 5.49g/L



# Estate & Single Vineyard Grower Series

2018 GAP'S CROWN VINEYARD PINOT NOIR

#### Winemaker Notes

Gap's Crown Vineyard was developed specially with Pinot Noir in mind. Bold sweeping elevation changes and clonal selections define this exemplary property which is farmed to exacting standards.

Steep hillsides and a variety of clones add diversity to this vineyard whose aspects were carefully planted to encourage even optimal fruit ripening. This wine is layered. Notes of blueberry, raspberry and hibiscus complement the bold structure and generous mouthfeel.

#### Fermentation

86% stainless steel / 14% concrete / 10% whole cluster

#### Age

43% new French oak for 16 months / 15% concrete for 3 months

Alcohol 14.4% pH 3.60 TA 5.71g/L



# Estate & Single Vineyard Grower Series

## 2017 CERISE VINEYARD PINOT NOIR

#### Winemaker Notes

Anderson Valley has had a history of producing top-ranking wines. The Pinot Noir blocks sit on the eastern side of the valley, facing west, 16 miles from the coast. The terrain is unrelenting, with slopes as steep as 30% ranging from 700 ft to 1,700 ft elevation. There is not a single block on flat ground.

As the years progress, we will continue to pursue wines that speak of their sense of place and invite you to join us on this exciting journey.

#### Fermentation

45% wood, 40% concrete, 8% whole cluster, 7% stainless steel

#### Age

Barrel aged 19 months in 47% new French oak

Alcohol 13.4% pH 3.80 TA 5.60g/L



# SPECIAL LIMITED RELEASE

Bootlegger's Hill Treehouse Vineyard

## Special Limited Release

## 2017 BOOTLEGGER'S HILL PINOT NOIR

#### Winemaker Notes

Surrounded by redwoods and firs, the cool climate and well-drained Goldridge soils of this revered Russian River Valley site keep crops small, adding intensity, elegance, and enticing flavors to our Pinot Noir.

Bountiful options of rootstock and various pruning methods within the vineyard make for a beautifully layered and dynamic Pinot Noir. From its spherical structure on the palate to flavors of pristine berry, there is an effortless harmony to this wine.

#### **Fermentation**

49% stainless steel / 18% concrete, & 10% wood 10% whole cluster

#### Age

31% new French oak & 3% new Austrian oak for 16 months 19% wood tank / 20% concrete for 10 months

Alcohol 13.8 % pH 3.64 TA 5.57g/L



## Special Limited Release

## 2017 TREEHOUSE VINEYARD PINOT NOIR

#### Winemaker Notes

Eight miles from the Pacific Ocean, at an elevation just above the coastal fog, our 14-acre Treehouse Vineyard is set in the heartland of the Russian River Valley.

In 2017, Treehouse Vineyard produced a sensational Pinot Noir with alluring aromas of black plum, ripe, wild raspberry and baking spices. Seductive flavors of fresh blueberry and black cherry bloom upon the palate, revealing delicate notes of French oak and spice which frame a complex, lingering finish.

#### Fermentation

39% stainless steel, 25% concrete to preserve delicate flavors & 13% wood

#### Age

Aged 45% new French oak & 7% new Austrian oak for 22 months

Alcohol 14.1% pH 3.50 TA 5.70g/L



## **RESOURCES**

Naming Standards Market Support FAQ's

## Naming Standards Guidelines

#### Kosta Browne Approved - Spring Releases

- 2019 Kosta Browne One Sixteen Russian River Chardonnay
- 2019 Kosta Browne Sta. Rita Hills Pinot Noir
- 2019 Kosta Browne Russian River Valley Pinot Noir
- 2019 Kosta Browne Sonoma Coast Pinot Noir

#### Examples of *Incorrect Listings*

- 2019 Kosta Browne Sta. Rita Hills Pinot Noir by Duckhorn
- 2019 KB Russian River Valley Pinot Noir

## Market Support & Brand Activations

#### FOCUS ON MEMBER ENGAGEMENT & BRAND HALO

#### Marquis Events & Partnerships

Chef Series: Winemaker Julien Howsepian partners his craft with Michelin-Star Chefs

#### **Major Market Activations**

Pebble Beach, Aspen, Nantucket, TexSomm, LA Food & Wine, NY Wine Experience, Miami South Beach



## Key Messaging & FAQs

Founded in 1997, Kosta Browne is recognized as one of the wine industry's great success stories, making some of the New World's most sought-after Pinot Noirs and Chardonnays, through our storied allocation model.

Located in Sebastopol, Sonoma County, Kosta Browne makes appellation and single-vineyard Pinot Noirs and Chardonnays from the most coveted cool-climate vineyards across the Russian River Valley, Sonoma Coast, Anderson Valley, Sta. Rita Hills and Santa Lucia Highlands appellations.

Through our commitment to quality, stewardship of the land, and member relationships, Kosta Browne has reshaped the landscape of luxury Pinot Noir, with inspiring wines that transcend their origins and represent California on a global stage.

## Questions?



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